

Re: Paid Family Leave Application

#### Dear Participant:

At your request, the New York City District Council of Carpenters ("NYCDCC") Welfare Fund (the "Fund") is providing you with the enclosed Paid Family Leave ("PFL") application.

It should be noted that the PFL benefit offered by the Fund is an insured product that is administered by Technology Insurance Company ("Technology"), which is an AmTrust Financial Company. To initiate a claim with Technology for PFL benefit consideration, you must complete and sign only "Part A - Employee Information" ("Part A") of the enclosed PFL form to the Fund. Do not complete any other portion of the form. Once you have completed and signed Part A, you must submit your PFL application to the Fund along with clear copies of your last eight (8) weeks of wages (paystubs) by fax at (212) 366-3301 or mail to the below address.

NYCDCC Welfare Fund 395 Hudson Street New York, NY 10014 Att: PFL Unit

The "Part B-Employer Information" of the PFL form <u>must be completed by the Fund</u> since the Fund currently offers the benefit and must confirm your eligibility. Technology will not initiate a claim for PFL benefits if you do not complete and sign Part A of the enclosed application, provide supporting documentation (as explained on your PFL form), and/or if Part B of the application is not completed by the Fund. The Fund will promptly return your completed PFL form and paystubs directly to you by mail. You must then submit the completed PFL form (Part A by you and Part B by the Fund) along with the applicable supporting documentation directly to Technology for benefit consideration.

In the event there is a discrepancy in your work history, the Fund may require you to submit additional paystubs (up to 26 weeks) to validate your eligibility for the PFL benefit.

If you have any questions regarding this matter, please contact the Welfare Fund at (800) 529-3863 and we will be happy to assist you.

Sincerely,

NYCDCC Welfare Fund

# **Applying For Paid Family Leave – Military**

(Form PFL-1)

# To Use Paid Family Leave To:

ssist family members due to another family member's active military duty or impending active duty abroad
<ul> <li>Complete Form PFL-1</li> <li>Complete PFL-1, Part A</li> <li>Provide PFL-1 to employer</li> <li>Employer completes PFL-1, Part B and returns to you within 3 days</li> </ul>
Complete Form PFL-5  • Complete PFL-5 and collect supporting documentation
Send forms and documents  • Send completed forms and supporting documentation to insurance carrier  • Insurance carrier accepts or denies claim within 18 days
Please keep a copy of all pages for your records.

#### Send completed form to:

**Technology Insurance Company** 

C/O AbSolve P.O. Box 1328 Mt. Laurel, NJ 08054

Email: AmTrustNYDBLPFL@absencesolved.com

or Fax: 800.728.7028

For inquiries:

Please call 800.401.2691

# Request For Paid Family Leave – Military (Form PFL-1) Instructions

- To request PFL, the employee requesting PFL must complete Part A of the Request For Paid Family Leave (Form PFL1).
   All items on the form are required unless noted as optional. The employee then provides the form to the employer to complete Part B.
- The employer completes Part B of the *Request For Paid Family Leave (Form PFL-1)* and returns it to the employee within three days.
- Additional forms are required depending on the type of leave being requested. The employee requesting leave is responsible for the completion of these forms.
- The employee submits the completed *Request For Paid Family Leave (Form PFL-1)* with the required additional form to the employer's PFL insurance carrier listed on Part B of Request For *Paid Family Leave (Form PFL-1)*. The employee should retain a copy of each submitted form for their records.

# PART A - EMPLOYEE INFORMATION (to be completed by employee)

The employee requesting PFL must complete all required information.

#### Paid Family Leave (PFL) Request (to be completed by the employee)

Question 13: If dates are "Continuous", the employee must provide the start and end dates of the requested PFL. These dates should be the actual dates that the PFL will begin and end. If uncertain, estimate the start and end dates and indicate "Dates are estimated". If dates are "Periodic", enter the dates PFL will be taken. Please be as specific as possible. If the dates are unknown or estimated, indicate "Dates are estimated".

If dates are estimated, the PFL carrier may require you to submit a request for payment **after** the PFL day is taken. Payment for approved claims will be due as soon as possible but in no event more than 18 days from the date of the completed request.

Question 14: If the employee is submitting the PFL request to their employer with less than 30 days' advance notice from the start date of the PFL, the employee must explain why 30 days' notice could not be given. If the explanation will not fit in the space provided on the form, enter "See Attached" and add an attachment with the explanation. Be sure to include the employee's full name and their date of birth at the top of the attachment.

### Employment Information (to be completed by the employee)

**Question 16:** Enter the date of hire to the best of the employee's recollection. If it has been more than a year since the date of hire, entering the year in which employment started is sufficient.

Question 18: Enter the best estimate of average gross weekly wage. Include only the wages earned from the employer listed on this request form. The gross weekly wage is the total weekly pay - including overtime, tips, bonuses and commissions - before any deductions are made by the employer, such as federal and state taxes. If the employer is not able to supply this information, the employee can calculate their gross weekly wage as follows:

**Step 1:** Add all gross wages received (<u>before</u> any deductions) over the last eight weeks prior to the start of PFL, including overtime and tips earned. (See Step 3 for instructions for calculating bonuses and/ or commissions.)

**Step 2:** Divide the gross wages calculated in step one by eight (or the number of weeks worked if less than eight) to calculate the average weekly wage.

**Step 3:** If the employee received bonuses and/or commissions during the 52 weeks preceding PFL, add the prorated weekly amount to the average weekly wage. To determine the prorated weekly amount, add all bonuses/commissions earned in the preceding 52 weeks and then divide by 52.

Example of a gross weekly wage calculation:

Week 1 - Gross wage including overtime	\$550
Week 2 - Gross wage	\$500
Week 3 - Gross wage	\$500
Week 4 - Gross wage	\$500
Week 5 - Gross wage	\$500
Week 6 - Gross wage	\$500
Week 7 - Gross wage, including overtime	\$600
Week 8 - Gross wage, including overtime	\$550
	+
Total:	\$4,200
Divide by 8:	÷8
Average Weekly Wage =	\$525
Bonus earned in preceding 52 weeks:	\$2,600
Divide by 52:	÷ <u>52</u>
Prorated Weekly Bonus =	\$50
Average Weekly Wage =	\$525
Prorated Weekly Bonus =	\$50
	+
Average Weekly Wage (including bonus) =	\$575

Please note that the employer is also required to provide this information in Part B of the Request For Paid Family Leave (Form PFL-1).

Form PFL-1 Instructions continued on next page

### PART A - EMPLOYEE INFORMATION (to be completed by employee) - continued from prior page

Form PFL-1 Instructions continued from prior page

If you are pre-submitting form: Indicate if the employee is pre-submitting their PFL request. Pre-submitting is defined as submitting the application in advance of an upcoming qualifying event, with certain required information missing due to the information being unknown at the time of the submitting. If pre-submitting is permitted by the carrier or self-insured employer, the missing information must be supplied as soon as it is known. Benefits cannot be determined until all of the required information is provided.

The PFL insurance carrier or self-insured employer will provide the employee a notice within five days which 1) states the claim is pending; 2) identifies what information is missing; 3) instructs how to submit the missing information. **Once all information is supplied, the PFL insurance carrier or self-insured employer has 18 days to pay or deny the claim.** 

If the carrier or self-insured employer does not permit pre-submitting, the carrier or self-insured employer must return the Request for Paid Family Leave within five days to the employee with an explanation that the claim should be re-submitted when all information is available.

Employee signs and dates, before giving this form to their employer to complete Part B.

### PART B - EMPLOYER INFORMATION (to be completed by employer)

The employer of the employee requesting PFL must complete all information in Part B.

Questions 2: If a Social Security Number is used for the Federal Employer Identification Number (FEIN), enter the Social Security Number.

Questions 3: Enter the employer's Standard Industrial Classification (SIC) Code. Contact your carrier if you don't know your SIC code.

**Question 8:** The employee occupation code can be found at: <a href="https://www.bls.gov/soc/2010/soc\_alph.htm">www.bls.gov/soc/2010/soc\_alph.htm</a>

Question 9: Enter the wages earned by the employee during the last eight weeks preceding the PFL start date. The gross amount paid is the employee's gross weekly pay, including any overtime and tips earned for that week, plus the weekly prorated amount of any bonus or commission received during the preceding 52 weeks. (For detailed steps, see Question 18 on page 1 of the instructions.) Calculate the gross average weekly wage by adding up the gross amounts paid, and then divide by eight (or number of weeks worked if less than eight).

**Question 10:** Failure to select "Yes" for requesting reimbursement from the insurance carrier, will result in a waiver of the right to reimbursement.

**Question 11a:** 'Disability' refers to NYS statutory required disability. If the answer is "none," enter a "0" for total weeks and days in Question 12b.

Question 11b: The maximum number of weeks available for NYS statutory disability and PFL in any 52 week period is 26 weeks. Specify the total number of weeks, as well as the number of additional days if the leave includes a partial week, taken for NYS statutory disability and PFL during the preceding 52 weeks.

Question 13, 14 & 15: Enter the Paid Family Leave or Disability/ PFL insurance carrier's name, address and PFL policy number. If this employer is self-insured, enter the name and address of where the PFL request should be submitted for processing.

**Affirmation employee is eligible for PFL:** An employee who regularly works 20 hours or more per week must have been in employment for at least 26 consecutive weeks. An employee who regularly works less than 20 hours per week must have worked 175 days.

Employer signs and dates, and then returns to the employee requesting PFL within three business days.

# Be sure to complete the appropriate additional PFL form(s) based on the type of PFL leave being requested.

Notification Pursuant to the New York Personal Privacy Protection Law (Public Officers Law Article 6-A) and the Federal Privacy Act of 1974 (5 USC 552a).

The Workers' Compensation Board's (Board's) authority to request that employees provide personal information, including their social security number or tax identification number, is derived from the Board's administrative authority under Workers' Compensation Law section 142. This information is collected to assist the Board in investigating and administering claims in the most expedient manner possible and to help it maintain accurate records. Providing your social security number or tax identification number to the Board is voluntary. The Board will protect the confidentiality of all personal information in its possession, disclosing it only in furtherance of its official duties and in accordance with applicable state and federal law.



# **Applying For Paid Family Leave – Military**

(Form PFL-1)

#### INSTRUCTIONS INCLUDED WITH FORM

10. Employee's ethnicity/race For purposes of health demographic only. (U.S. Centers for Disease Control and Prevention (CDC) code set, version 1.0.)  Is employee of Hispanic, Latino/a, or Spanish origin? (One or more categories may be selected.)  Mexican  Mexican American  Chicano/a  Puerto Rican  Dominican  Cuban  Another Hispanic, Latino/a, or Spanish origin  Not of Hispanic, Latino/a, or Spanish origin
(One or more categories may be selected.)  Mexican  Mexican American  Chicano/a  Puerto Rican  Dominican  Cuban  Another Hispanic, Latino/a, or Spanish origin
<ul> <li>Mexican</li> <li>Mexican American</li> <li>Chicano/a</li> <li>Puerto Rican</li> <li>Dominican</li> <li>Cuban</li> <li>Another Hispanic, Latino/a, or Spanish origin</li> </ul>
Chicano/a  Puerto Rican  Dominican  Cuban  Another Hispanic, Latino/a, or Spanish origin
☐ Puerto Rican ☐ Dominican ☐ Cuban ☐ Another Hispanic, Latino/a, or Spanish origin
☐ Dominican ☐ Cuban ☐ Another Hispanic, Latino/a, or Spanish origin
☐ Cuban ☐ Another Hispanic, Latino/a, or Spanish origin
☐ Another Hispanic, Latino/a, or Spanish origin
Not of hispanic, Latino/a, of opanish origin
□ Unknown
What is employee's race? (One or more categories may be selected.)
☐ American Indian or Alaska Native
☐ Black or African American
☐ Asian Indian
Chinese
☐ Filipino
☐ Japanese
☐ Korean
☐ Vietnamese
☐ Other Asian
☐ White
☐ Native Hawaiian
☐ Guamanian or Chamorro
Samoan
☐ Other Pacific Islander
☐ Other race

# FORM PFL-1 - CONTINUED FROM PRIOR PAGE

ployee's name It name, middle initial, last	t name)		Employee's date of birth (MM/DD/YYYY)
RT A - EMPLO	YEE INFORMATION (to	be completed by emplo	yee) - continued from prior page
m PFL-1 continued fi	rom prior page		
B. Will PFL be for a con	ntinuous period of time and/or periodic?		
☐ Continuous	PFL start date (MM/DD/YYYY)	PFL end date (MM/DD/YYYY)	☐ Dates are estimated
Periodic	Identify dates periodic PFL will be taken:		☐ Dates are estimated
I. If providing less than	n 30 day's advance notice to the employe	er, please explain:	
Employment l	Information (to be comp	oleted by the employee)	
5. Business name			
0. 2400000			
6. Employee's date of h	nire (MM/DD/YYYY)		
17. Employee's work loc			
17. Employee's work loc		Zip code	Country (if not U.S.A.)
Street address  City, State	cation		Country (if not U.S.A.)
17. Employee's work loc Street address City, State 18. Employee's average	gross <u>weekly</u> wage (This data will be re	equested of both employee and employer)	Country (if not U.S.A.)
17. Employee's work loc Street address City, State 18. Employee's average 19. Employer's telephon	gross weekly wage (This data will be re	equested of both employee and employer)	Country (if not U.S.A.)
17. Employee's work loc Street address  City, State  18. Employee's average 19. Employer's telephon 20a. Does employee have	gross weekly wage (This data will be re the number for contact regarding this requive more than one employer?	equested of both employee and employer)  uest ( ) -   -   -     -     -     -     -     -     -     -     -     -     -   -     -     -     -     -     -     -     -     -   -     -   -     -	Country (if not U.S.A.)
17. Employee's work loc Street address  City, State  18. Employee's average 19. Employer's telephon 20a. Does employee have 20b. If yes, is employee	gross weekly wage (This data will be re	equested of both employee and employer)  uest ( ) -   -   -   -	Country (if not U.S.A.)
17. Employee's work loc Street address  City, State  18. Employee's average 19. Employer's telephon 20a. Does employee have 20b. If yes, is employee	gross weekly wage (This data will be rete number for contact regarding this require more than one employer?	equested of both employee and employer)  uest ( ) -   -   -   -	Country (if not U.S.A.)
17. Employee's work loc Street address  City, State  18. Employee's average 19. Employer's telephon 20a. Does employee have 20b. If yes, is employee 21. Is employee currently	gross weekly wage (This data will be re the number for contact regarding this requive more than one employer? Yes taking PFL from the other employer? If ye receiving Workers' Compensation Los	equested of both employee and employer)  uest ( ) -   -     -      No   Yes   No    st Wage Benefits?   Yes   No	Country (if not U.S.A.)  ed and types of leave, will be provided to the employer.
17. Employee's work loc Street address  City, State  18. Employee's average 19. Employer's telephon 20a. Does employee hav 20b. If yes, is employee 21. Is employee current	gross weekly wage (This data will be re the number for contact regarding this requive more than one employer? Yes taking PFL from the other employer? If ye receiving Workers' Compensation Los	equested of both employee and employer)  uest ( ) -   -     -      No   Yes   No    st Wage Benefits?   Yes   No	
17. Employee's work loc Street address  City, State  18. Employee's average 19. Employer's telephon 20a. Does employee hav 20b. If yes, is employee 21. Is employee current!  Disclosure statement:	gross weekly wage (This data will be re the number for contact regarding this requive more than one employer? Yes taking PFL from the other employer? If ye receiving Workers' Compensation Los	equested of both employee and employer)  uest ( ) -   -     -      No   Yes   No    st Wage Benefits?   Yes   No	
17. Employee's work loc  Street address  City, State  18. Employee's average 19. Employer's telephon 20a. Does employee have 20b. If yes, is employee 21. Is employee current!  Disclosure statement: I	gross weekly wage (This data will be rede number for contact regarding this require more than one employer? Yes taking PFL from the other employer? It y receiving Workers' Compensation Los Information regarding PFL benefits received with intent to defraud any insurance company or information concerning any fact material thereto,	equested of both employee and employer)  uest ( ) -   -      No   Yes   No    st Wage Benefits?   Yes   No    d by the employee, such as payments receive	and types of leave, will be provided to the employer.
City, State  18. Employee's average  19. Employer's telephon  20a. Does employee have  20b. If yes, is employee  21. Is employee current!  Disclosure statement: If  Declaration and signature  Any person who knowingly and or the purpose of misleading, dollars and the stated value of am hereby making a request	gross weekly wage (This data will be rede number for contact regarding this require more than one employer? Yes taking PFL from the other employer? It y receiving Workers' Compensation Los Information regarding PFL benefits received with intent to defraud any insurance company or information concerning any fact material thereto, the claim for each such violation.	equested of both employee and employer)  uest ( ) -   -      No   Yes   No    st Wage Benefits?   Yes   No    d by the employee, such as payments received    r other person files an application for insurance or st commits a fraudulent insurance act, which is a crim	
17. Employee's work loc Street address  City, State  18. Employee's average 19. Employer's telephon 20a. Does employee have 20b. If yes, is employee 21. Is employee current!  Disclosure statement: I	gross weekly wage (This data will be rede number for contact regarding this require more than one employer? Yes taking PFL from the other employer? It y receiving Workers' Compensation Los Information regarding PFL benefits received with intent to defraud any insurance company or information concerning any fact material thereto, the claim for each such violation.	equested of both employee and employer)  uest ( ) -   -      No   Yes   No    st Wage Benefits?   Yes   No    d by the employee, such as payments received    r other person files an application for insurance or st commits a fraudulent insurance act, which is a crim	ed and types of leave, will be provided to the employer.  statement of claim containing any materially false information, or conceals ne, and shall also be subject to a civil penalty not to exceed five thousand

information.

# FORM PFL-1 - CONTINUED FROM PRIOR PAGE

or namo, mlu	me dle initial, last name)			Employee's date of birth (MM/DD/YYYY)
	uie iiitiai, iast riairie)			
RT R - I	EMPLOYER INFORMA	ATION (to be comp	leted by the employe	ne)
11 D - 1	LIVIT LOTERT INTO CITIVITA	Arion (to be comp	ieted by the employe	a)
employee o	contribution is withheld, indicate taxa	able % (employer portion) for the	e FICA deductions = %	
. Business's	s full legal name and mailing address			
Business nam	ne			
Mailing addres	SS			
City, State			Zip code	Country (if not U.S.A.)
Oity, otato			Zip code	Country (if not c.c.n.)
	m <u>.</u>			
. Employer's	s FEIN			
	s Standard Industrial Classification (S			
. Employer's	s contact name for questions related	to PFL		
. Employer's	s contact telephone number (	)		
. Employer's	s contact email address			
, , ,				
	's date of hire (MM/DD/YYYY)			
. Employee	's date of hire (MM/DD/YYYY)			
. Employee	e's last day worked (MM/DD/YYYY)	/ / / / / / / / / / / / / / / / / / /	groups.htm - I	
. Employee a. Employee				
. Employee	e's last day worked (MM/DD/YYYY) 's occupation Codes are available at:			
. Employee' a. Employee' . Employee'	e's last day worked (MM/DD/YYYY) 's occupation Codes are available at: ast 8 weeks of gross wages for the e	employee and calculate the avera	age gross weekly wage	
Employee  Employee  Employee  Enter the I	e's last day worked (MM/DD/YYYY) 's occupation Codes are available at: ast 8 weeks of gross wages for the e	employee and calculate the avera	age gross weekly wage	
Employee  Employee  Enter the I  Week no.  1  2  3	e's last day worked (MM/DD/YYYY) 's occupation Codes are available at: ast 8 weeks of gross wages for the e	employee and calculate the avera	age gross weekly wage	
. Employee a. Employee . Employee . Enter the I Week no. 1 2 3 4	e's last day worked (MM/DD/YYYY) 's occupation Codes are available at: ast 8 weeks of gross wages for the e	employee and calculate the avera	age gross weekly wage	
a. Employee' a. Employee' . Employee' . Enter the I Week no.  1 2 3 4 5	e's last day worked (MM/DD/YYYY) 's occupation Codes are available at: ast 8 weeks of gross wages for the e	employee and calculate the avera	age gross weekly wage	
. Employee a. Employee . Employee . Enter the I Week no.  1 2 3 4 5 6	e's last day worked (MM/DD/YYYY) 's occupation Codes are available at: ast 8 weeks of gross wages for the e	employee and calculate the avera	age gross weekly wage	
a. Employee  a. Employee  Employee  Enter the I  Week no.  1  2  3  4  5  6  7	e's last day worked (MM/DD/YYYY) 's occupation Codes are available at: ast 8 weeks of gross wages for the e	employee and calculate the avera	age gross weekly wage	
Employee  Employee  Enter the I  Week no.  1  2  3  4  5  6	e's last day worked (MM/DD/YYYY)  's occupation Codes are available at: ast 8 weeks of gross wages for the e  Week ending date (MM/DD/YYYY)	Number of days worked	age gross weekly wage	
a. Employee' a. Employee' b. Employee' c. Enter the I Week no.  1 2 3 4 5 6 7 8	e's last day worked (MM/DD/YYYY) 's occupation Codes are available at: ast 8 weeks of gross wages for the e  Week ending date (MM/DD/YYYY)  Calculated average gross	Number of days worked	Gross amount paid	
a. Employee a. Employee b. Employee c. Enter the I Week no. 1 2 3 4 5 6 7 8 a. Is the em	e's last day worked (MM/DD/YYYY)  's occupation Codes are available at: last 8 weeks of gross wages for the e  Week ending date (MM/DD/YYYY)  Calculated average gross  uployee Full-time or Part-time?	Number of days worked	Gross amount paid	
a. Employee a. Employee b. Employee c. Enter the I Week no. 1 2 3 4 5 6 7 8 a. Is the em	e's last day worked (MM/DD/YYYY) 's occupation Codes are available at: ast 8 weeks of gross wages for the e  Week ending date (MM/DD/YYYY)  Calculated average gross	Number of days worked	Gross amount paid  Gross amount paid  Full-time Part-time  Yes No	
a. Employee a. Employee b. Employee c. Enter the I Week no. 1 2 3 4 5 6 7 8 a. Is the em b. If Part-tir	e's last day worked (MM/DD/YYYY)  's occupation Codes are available at: last 8 weeks of gross wages for the e  Week ending date (MM/DD/YYYY)  Calculated average gross  uployee Full-time or Part-time?	Number of days worked	Gross amount paid	
a. Employee' a. Employee' . Employee' . Enter the I Week no.  1 2 3 4 5 6 7 8 a. Is the em b. If Part-tir	e's last day worked (MM/DD/YYYY)  's occupation Codes are available at: last 8 weeks of gross wages for the e  Week ending date (MM/DD/YYYY)  Calculated average gross  uployee Full-time or Part-time?  me, is employee on PFL waiver?	Number of days worked  Number of days worked	Gross amount paid  Gross amount paid  Full-time Part-time Yes No S M T W T F S	

# FORM PFL-1 - CONTINUED FROM PRIOR PAGE

	HE EMPLOYEE		Employee's date of birth (MM/DD/YYYY)
first name, middle initial, la	ast name)		
RT B - EMPL	OYER INFORMATIO	ON (to be completed by e	mployer) - continued from prior page
orm PFL-1 continued	l from prior page		
11a. In the preceding 5	32 weeks has the employee taken	leave for: NYS Disability PFL Bot	h Disability and PFL 🗌 None
I1b. Enter the total nu	mber of weeks and days taken for	r both Disability and PFL in the last 52 week	KS:
	Weeks	Please provide specific dates for	Disability:
Disability:	Days		
	Weeks	Please provide specific dates for	PFL:
PFL:	Days		
PFL insurance carrier's name			
	surance Company C/O Ab	bSolve	
Technology Installation Mailing address P.O. Box 1328	surance Company C/O At		Country (if not U.S.A.)
Technology Ins	surance Company C/O At	Zip code 08054	Country (if not U.S.A.)
Technology Ins  Mailing address P.O. Box 1328  City, State Mt. Laurel, NJ  4. PFL insurance carr	ier's telephone number (800	Zip code 08054	Country (if not U.S.A.)
Technology Ins  Mailing address  P.O. Box 1328  City, State  Mt. Laurel, NJ  4. PFL insurance carr 5. PFL policy number	ier's telephone number (800	Zip code 08054	Country (if not U.S.A.)
Technology Inst  Mailing address  P.O. Box 1328  City, State  Mt. Laurel, NJ  4. PFL insurance carr 5. PFL policy number  eclaration and signature  I affirm the employee rand has worked at lease	regularly works 20 or more hours per west 175 days.	Zip code 08054  0) 4 0 1 - 2 6 9 1  eek and has been in employment for at least 26 cons	secutive weeks OR the employee regularly works less than 20 hours per week
Technology Installation  Mailing address  P.O. Box 1328  City, State  Mt. Laurel, NJ  4. PFL insurance carr 5. PFL policy number  eclaration and signature  I affirm the employee rand has worked at least Any person who knowir conceals for the purpos five thousand dollars ar	regularly works 20 or more hours per we st 175 days.  Ingly and with intent to defraud any insural se of misleading, information concerning and the stated value of the claim for each services.	Zip code 08054  0 1 - 2 6 9 1  eek and has been in employment for at least 26 consume company or other person files an application for it any fact material thereto, commits a fraudulent insura such violation.	secutive weeks OR the employee regularly works less than 20 hours per week insurance or statement of claim containing any materially false information, or nice act, which is a crime, and shall also be subject to a civil penalty not to exceed
Technology Institute Mailing address P.O. Box 1328  City, State Mt. Laurel, NJ  14. PFL insurance carr  15. PFL policy number  declaration and signature I affirm the employee rand has worked at least Any person who knowir conceals for the purpos five thousand dollars ar	regularly works 20 or more hours per we st 175 days.  Ingly and with intent to defraud any insural se of misleading, information concerning and the stated value of the claim for each services.	Zip code 08054  0 1 - 2 6 9 1  eek and has been in employment for at least 26 consume company or other person files an application for it any fact material thereto, commits a fraudulent insura such violation.	secutive weeks OR the employee regularly works less than 20 hours per week
Technology Installation Mailing address P.O. Box 1328  City, State Mt. Laurel, NJ  4. PFL insurance carr 5. PFL policy number  eclaration and signature I affirm the employee r and has worked at least Any person who knowir conceals for the purpos five thousand dollars ar I am the person authori	regularly works 20 or more hours per we st 175 days.  Ingly and with intent to defraud any insural se of misleading, information concerning and the stated value of the claim for each services.	Zip code 08054  0 0 1 - 2 6 9 1  eek and has been in employment for at least 26 consume company or other person files an application for it any fact material thereto, commits a fraudulent insural such violation.  By eer equesting PFL. My signature affirms that to the best of the signature of th	secutive weeks OR the employee regularly works less than 20 hours per week insurance or statement of claim containing any materially false information, or not act, which is a crime, and shall also be subject to a civil penalty not to exceed

# Military Qualifying Event (Form PFL-5) Instructions

If an employee is requesting PFL because of a family member's covered active military duty or impending covered active duty, the employee must submit the *Military Qualifying Event (Form PFL-1)*, with the *Request For Paid Family Leave (Form PFL-1)*.

The employee must identify the family member, provide a copy of the member's covered active duty orders or impending active duty orders, and describe the reason leave is being requested.

# MILITARY QUALIFYING EVENT (to be completed by employee)

#### The employee requesting PFL must complete all applicable requested information.

Employee enters their name, date of birth, other last names, if any, under which they have worked, Social Security or Taxpayer Identification Number (TIN) number, and mailing address at the top of page 1.

Employee enters their name and date of birth at the top of page 2.

Questions 1 - 5: Enter the military member's information, and indicate the military member's relationship to the employee.

Question 6: Enter dates of expected military covered active duty.

Question 7: Documentation that shows that the military member is on covered active duty or has been notified of an impending call or order to covered active duty is required and must be attached to this form. Select the type of documentation that is attached from the list below.

Required documentation includes one of the following:

- Covered active duty orders; OR
- Letter from the military unit documenting impending call or order to covered duty; OR
- Documentation of military leave signed by the approving authority for military member's Rest and Recuperation.

### Qualifying Reason for Leave (to be completed by the employee)

Question 8: Explain the need for PFL because of the Military Qualifying Event. For example: "My spouse was just called on short notice to covered active duty status, and will be deployed to (country) in five days. I need to take PFL to be with them and make arrangements for while they are away on active duty." If the explanation will not fit in the space provided on the form, enter "See Attached" and add an attachment with the explanation. Be sure to include the employee's full name, date of birth, other last names, if any, under which they have worked, Social Security or Taxpayer Identification Number (TIN) number, and mailing address at the top of the attachment.

**Question 9:** Include one or more of the qualifying supporting documents:

- Meeting announcement for informational briefing sponsored by the military; or
- Document(s) confirming an appointment with a school official, doctor, attorney or financial advisor; or
- Copy of a bill for services for the handling of legal or financial affairs.

Notification Pursuant to the New York Personal Privacy Protection Law (Public Officers Law Article 6-A) and the Federal Privacy Act of 1974 (5 USC 552a).

The Workers' Compensation Board's (Board's) authority to request that employees provide personal information, including their social security number or tax identification number, is derived from the Board's administrative authority under Workers' Compensation Law section 142. This information is collected to assist the Board in investigating and administering claims in the most expedient manner possible and to help it maintain accurate records. Providing your social security number or tax identification number to the Board is voluntary. The Board will protect the confidentiality of all personal information in its possession, disclosing it only in furtherance of its official duties and in accordance with applicable state and federal law.



# **Request For Paid Family Leave**

Military Qualifying Event (Form PFL-5)

#### INSTRUCTIONS INCLUDED WITH FORM

O BE COMPLETED BY THE EMPLOYEE			
Employee's name (first name, middle initial, last name)	Employee	s date of birth (M	M/DD/YYYY)
	/	/	
ther last names, if any, under which employee has worked	Employee	s Social Security	Number or TIN
		-	
mployee's mailing address			
failing address			
city, State	Zip code		Country (if not U.S.A.)
Name of military member on covered active duty or impending	g call to covered active duty	tatus (internation	nal deployment) (first name, middle initial, last name)
. Military member's date of birth (MM/DD/YYYY)			
Military member's gender ☐ Male ☐ Female ☐ Not designate	red/Other		
Military member's mailing address			
Nailing address			
City, State	Zip code		Country (if not U.S.A.)
. The above-named military member is employee's: Spouse	☐ Domestic partner ☐ Child	Parent	
Period of military member's covered active duty(MM/DD/YYYY)			
/ / to // /			
Please select one of the following and attach the indicated do covered active duty status:	cument to support that the n	ilitary member is	on covered active duty or impending call or order to
covered delive daily claide.			
☐ Covered active duty orders ☐ Letter of impending call or orde ☐ Documentation of military leave signed by the approving authority		nd Recuperation	
Covered active duty orders Letter of impending call or orde Documentation of military leave signed by the approving authority	ty for military member's Rest a	·	
Covered active duty orders Letter of impending call or orde Documentation of military leave signed by the approving authority	ty for military member's Rest a	·	
Covered active duty orders Letter of impending call or orde Documentation of military leave signed by the approving authorical Qualifying Reason for Leave (to be continuous)	ty for military member's Rest and managery states and managery sta	·	
Covered active duty orders Letter of impending call or orde Documentation of military leave signed by the approving authorical Qualifying Reason for Leave (to be continuous)	ty for military member's Rest and properties by the completed by the completed by the completed.)	employee)	er's representative before a federal, state, or local agency for purpose or appealing military service benefits
Covered active duty orders Letter of impending call or orde Documentation of military leave signed by the approving authorical Qualifying Reason for Leave (to be compared by the reason employee is requesting PFL? (One or more reason)	ty for military member's Rest and purpleted by the completed by the completed by the completed.)	employee) ting as military memb	
Covered active duty orders Letter of impending call or orde Documentation of military leave signed by the approving authorical Qualifying Reason for Leave (to be compared to the reason employee is requesting PFL? (One or more reason managing for child care	ty for military member's Rest at the completed by the completed by the completed by the completed.)	employee) ting as military memb	or appealing military service benefits
Covered active duty orders Letter of impending call or orde Documentation of military leave signed by the approving authorical Qualifying Reason for Leave (to be constituted in the con	ty for military member's Rest at the completed by the completed by the completed by the completed.)	employee) ting as military memb obtaining, arranging, o	

# FORM PFL-5 - CONTINUED FROM PRIOR PAGE

TO BE COMPLETED BY THE EMPLOYEE	Employee's date of birth (MM/DD/YYYY)
Employee's name (first name, middle initial, last name)	
MILITARY QUALIFYING EVENT (to be completed by the	e employee) - continued from prior page
Form PFL-5 continued from prior page	
9. Written documentation supporting this request for leave is available and attached?	
☐ Yes ☐ No ☐ None Available	
<b>Note:</b> A complete and sufficient certification to support a request for PFL leave due to a qual need for leave; such documentation may include a copy of a meeting announcement for info member's Rest and Recuperation leave; a document confirming an appointment with a third a bill for services for the handling of legal or financial affairs. If leave is requested to meet with meeting that includes the name, address, appropriate contact information of the individual or email address of the individual or entity).	rmational briefings sponsored by the military; a document confirming the military party, such as a counselor or school official, or staff at a care facility; or a copy of a third party, the employee must provide the supporting documentation of the
Declaration and signature	
Any person who knowingly and with intent to defraud any insurance company or other person files an applicati for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance dollars and the stated value of the claim for each such violation.	
I am hereby making a request for paid family leave benefits under the NYS Workers' Compensation Law. My significant with the NYS workers of the NYS workers of the NYS workers of the NYS workers of the NYS workers.	gnature affirms that the information I am providing is true and accurate to the best of my
Employee's signature	Date signed (MM/DD/YYYY)

last names, if any, under which employee has worked  oyee's mailing address  address  IFYING REASON FOR LEAVE - DOCUMENTAT  e is requested to meet with a third party, the employee must provide supporting documentation of the rhom you are meeting (i.e., either the telephone number, fax number or email address of the individual all or legal arrangements, acting as the military member's representative before a federal, state or local ored by the military or military service organizations.  Please submit this documentation  e of individual with whom employee is meeting  nization  phone number (provide area or country code)  il address  ing address  address	neeting that includes the name, address, and or entity). The reason for a meeting can include agency for purposes of obtaining, arranging for each required meeting/event.	Country (if not U.S.A.)  appropriate contact information of the individual or entity de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any eve
oyee's mailing address  address  te  IFYING REASON FOR LEAVE - DOCUMENTAT  Is requested to meet with a third party, the employee must provide supporting documentation of the return of the provide area or local pred by the military or military service organizations.  Please submit this documentation  Please submit this documentation  or individual with whom employee is meeting  inization  othone number (provide area or country code)  address  ing address  ing address  address  address	code  CION  The reason for a meeting can include agency for purposes of obtaining, arranging for each required meeting/event.	Country (if not U.S.A.)  appropriate contact information of the individual or entity de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any eve
oyee's mailing address  address  te  IFYING REASON FOR LEAVE - DOCUMENTAT  Is requested to meet with a third party, the employee must provide supporting documentation of the return of the provide area or local pred by the military or military service organizations.  Please submit this documentation  Please submit this documentation  or individual with whom employee is meeting  inization  othone number (provide area or country code)  address  ing address  ing address  address  address	code  COD  TON  The reason for a meeting can include agency for purposes of obtaining, arranging for each required meeting/event.	Country (if not U.S.A.)  appropriate contact information of the individual or entity de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any ever
IFYING REASON FOR LEAVE - DOCUMENTAT  e is requested to meet with a third party, the employee must provide supporting documentation of the rhom you are meeting (i.e., either the telephone number, fax number or email address of the individual ial or legal arrangements, acting as the military member's representative before a federal, state or local ordered by the military or military service organizations.  Please submit this documentation  e of individual with whom employee is meeting  nization  phone number (provide area or country code)  number (provide area or country code)  il address  ing address  address	TON  neeting that includes the name, address, and or entity). The reason for a meeting can include agency for purposes of obtaining, arranging for each required meeting/event.	appropriate contact information of the individual or entity de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any ever
IFYING REASON FOR LEAVE - DOCUMENTAT  e is requested to meet with a third party, the employee must provide supporting documentation of the rhom you are meeting (i.e., either the telephone number, fax number or email address of the individual ial or legal arrangements, acting as the military member's representative before a federal, state or local ordered by the military or military service organizations.  Please submit this documentation  e of individual with whom employee is meeting  nization  phone number (provide area or country code)  number (provide area or country code)  il address  ing address  address	neeting that includes the name, address, and or entity). The reason for a meeting can includagency for purposes of obtaining, arranging for each required meeting/event.	appropriate contact information of the individual or entity de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any ever
e is requested to meet with a third party, the employee must provide supporting documentation of the rehom you are meeting (i.e., either the telephone number, fax number or email address of the individual ial or legal arrangements, acting as the military member's representative before a federal, state or local order by the military or military service organizations.  Please submit this documentation  Please submit this documentation  or individual with whom employee is meeting  phone number (provide area or country code)  number (provide area or country code)  address  address  address	neeting that includes the name, address, and or entity). The reason for a meeting can includagency for purposes of obtaining, arranging for each required meeting/event.	appropriate contact information of the individual or entity de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any ever
e is requested to meet with a third party, the employee must provide supporting documentation of the rehom you are meeting (i.e., either the telephone number, fax number or email address of the individual ial or legal arrangements, acting as the military member's representative before a federal, state or local order by the military or military service organizations.  Please submit this documentation  Please submit this documentation  or individual with whom employee is meeting  phone number (provide area or country code)  number (provide area or country code)  address  address  address	neeting that includes the name, address, and or entity). The reason for a meeting can includagency for purposes of obtaining, arranging for each required meeting/event.	appropriate contact information of the individual or entity de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any ever
e is requested to meet with a third party, the employee must provide supporting documentation of the rithom you are meeting (i.e., either the telephone number, fax number or email address of the individual fall or legal arrangements, acting as the military member's representative before a federal, state or local predictions.  Please submit this documentation  Please submit this documentation  e of individual with whom employee is meeting  Inization  Phone number (provide area or country code)  In address  In address  In address	neeting that includes the name, address, and or entity). The reason for a meeting can include agency for purposes of obtaining, arranging for each required meeting/event.	de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any ever
e is requested to meet with a third party, the employee must provide supporting documentation of the rithom you are meeting (i.e., either the telephone number, fax number or email address of the individual fall or legal arrangements, acting as the military member's representative before a federal, state or local predictions.  Please submit this documentation  Please submit this documentation  e of individual with whom employee is meeting  Inization  Phone number (provide area or country code)  In address  In address  In address	neeting that includes the name, address, and or entity). The reason for a meeting can include agency for purposes of obtaining, arranging for each required meeting/event.	de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any ever
e is requested to meet with a third party, the employee must provide supporting documentation of the rithom you are meeting (i.e., either the telephone number, fax number or email address of the individual fall or legal arrangements, acting as the military member's representative before a federal, state or local predictions.  Please submit this documentation  Please submit this documentation  e of individual with whom employee is meeting  Inization  Phone number (provide area or country code)  In address  In address  In address	neeting that includes the name, address, and or entity). The reason for a meeting can include agency for purposes of obtaining, arranging for each required meeting/event.	de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any ever
thom you are meeting (i.e., either the telephone number, fax number or email address of the individual ial or legal arrangements, acting as the military member's representative before a federal, state or local pred by the military or military service organizations.  Please submit this documentation  e of individual with whom employee is meeting  nization  phone number (provide area or country code)  number (provide area or country code)  address  address  address	or entity). The reason for a meeting can include agency for purposes of obtaining, arranging for each required meeting/event.	de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any ever
thom you are meeting (i.e., either the telephone number, fax number or email address of the individual ial or legal arrangements, acting as the military member's representative before a federal, state or local pred by the military or military service organizations.  Please submit this documentation  e of individual with whom employee is meeting  nization  phone number (provide area or country code)  number (provide area or country code)  address  address  address	or entity). The reason for a meeting can include agency for purposes of obtaining, arranging for each required meeting/event.	de: arranging for child or parental care, counseling, making or appealing military service benefits, or attending any even
al or legal arrangements, acting as the military member's representative before a federal, state or local pred by the military or military service organizations.  Please submit this documentation  e of individual with whom employee is meeting  nization  phone number (provide area or country code)  number (provide area or country code)  address  address  address	agency for purposes of obtaining, arranging for each required meeting/event.	or appealing military service benefits, or attending any even
Please submit this documentation e of individual with whom employee is meeting  nization  phone number (provide area or country code)  number (provide area or country code)  address  address		
e of individual with whom employee is meeting  nization  phone number (provide area or country code)  number (provide area or country code)  il address  ng address  address		
nization  phone number (provide area or country code)  number (provide area or country code)  il address  ng address  address		
nization  phone number (provide area or country code)  number (provide area or country code)  il address  ng address  address		
chone number (provide area or country code)  number (provide area or country code)  il address  ng address  address		
chone number (provide area or country code)  number (provide area or country code)  il address  ng address  address		
number (provide area or country code)  Il address  Ing address  address		
ng address address		
ng address address		
address		
Zip		
	code	Country (if not U.S.A.)
ribe nature of meeting. Include dates, if known:		