

NYC DISTRICT COUNCIL OF CARPENTERS WELFARE FUND DEFINITION OF ELIGIBLE DEPENDENTS

DEPENDENT TYPE	DEFINITION	REQUIRED DOCUMENTS (PHOTO COPIES ONLY)
Spouse	Your current lawful spouse	<ul style="list-style-type: none"> • Marriage certificate And one of the following : • Page 1 and signature page of participant's previous year's Federal Income Tax Return listing the spouse. • Current Mortgage statement, home equity loan, or lease agreement listing both participant and spouse • Current Property Tax documents listing both participant and spouse • Automobile registration that is currently in effect listing both participant and spouse • Current credit card or account statement listing both participant and spouse • Current utility bill listing both participant and spouse • Current utility bill listing the spouse at the same address as the participant.
Biological child up to age 26	Your biological child	<ul style="list-style-type: none"> • Birth Certificate with participant named as parent
Adopted Child up to age 26	Your legally adopted child including a child placed in your home by a licensed placement agency in anticipation of legal adoption or if the child has been living in your home as a foster child for whom foster care payment are being made and a petition for adoption has been filed	<ul style="list-style-type: none"> • Birth Certificate And one of the following legal documents: • Certificate of adoption signed by a judge showing that the participant has adopted the child • Papers from the adoption agency showing intent to adopt • International adoption papers from country of adoption
Stepchild up to age 26	Your dependent stepchild who is in a regular parent child relationship, provided that no court order or agreement specifies that primary support or medical coverage for the stepchild is the obligation of an individual other than your spouse	<ul style="list-style-type: none"> • Marriage Certificate (indicating participant's spouse is married to participant) AND • Birth Certificate of step-child listing spouse as a parent
Child under age 26 for whom the Plan as received a Qualified Medical Child Support Order	Any recognized children you are required to cover under the plan due to a Qualified Medical Child Support Order (QMCSO)	<ul style="list-style-type: none"> • Court documents signed by a judge • Medical support orders issued by a State Agency

Dependent parent	You can cover a parent (who lives in the United States and is claimed as a dependent on your Federal Income Tax Return) provided that you are not married and have no eligible dependent children	<ul style="list-style-type: none"> Page 1 and signature page of participant's previous year's Federal Income Tax Return listing the parent as a dependent
Disabled child	<p>A participant may enroll (or continue the enrollment of) a dependent child who is 26 and older if ALL of the following requirements are met:</p> <ul style="list-style-type: none"> The child depends on you for more than on half of his/her annual financial support The child lives with you in the same principal residence for more than half the calendar year except for temporary absences due to special circumstances such as education, illness, or if the child resides in a treatment center The child was incapacitated before reaching the limiting age, and while covered under the Plan You provide the required proof of the incapacity to the Fund Office within 12 months of the date the child's coverage would have otherwise ended. <p>The Trustees reserve the right to have such eligible dependent examined by a doctor of their choice to determine the existence of such incapacity.</p>	<p>You must submit the required documents for one of the dependent categories as noted above AND one of the following documents:</p> <ul style="list-style-type: none"> NYC District Council of Carpenters Welfare Fund Request for Overage Dependent Coverage. Notice of Determination from Social Security Administration